B020 Verification Worksheet

2018-19 Academic Year

Verification Statement – Independent Student

Please print, complete, sign, and submit this form.

Step 1 – Student Information

Student's name (First, MI, Last): ____________________________________________

CBFinAid ID: ____________________________________________

Street Address (include apt. #): ____________________________________________

City ___________________________ State ___________ Zip Code _____________

Date of Birth ___________________________ Student's Primary Phone # (include area code) ___________________________

Student’s Primary E-mail Address: ____________________________________________

Step 2 – Household Information

Carefully read the following instructions, and in the table below, report:

- Yourself
- Your spouse (if you are married)
- Your children if you will provide more than half of their support from July 1, 2018 through June 30, 2019
- Other people only if they live with you and you or your spouse provide more than half of their support and will continue to do so from July 1, 2018 through June 30, 2019
- Provide college information for those students attending at least half-time during 2018-19 in a program leading to a degree, diploma, or certificate

<table>
<thead>
<tr>
<th>Full Name</th>
<th>Age</th>
<th>Relationship*</th>
<th>Name of College</th>
<th>Undergraduate/Graduate</th>
<th>Enrollment</th>
<th>Expected Grad Date</th>
</tr>
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<tbody>
<tr>
<td>Self</td>
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<tr>
<td>☐ Spouse</td>
<td></td>
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<td>☐ Parent/Step-parent</td>
<td>☐ Undergraduate ☐ Graduate ☐ Not in College</td>
<td>☐ Full-time ☐ Half-time</td>
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Step 3 – Student’s Tax Filing Status – Calendar Year 2016

Have you or will you be required to file a 2016 U.S. federal income tax return?

____ YES

____ NO, but I had some earnings from work. Submit a Non-Tax Filer’s Statement available on the dashboard. Be sure to submit all 2016 W-2 and 2016 1099 forms you received. Your school may also request you submit an IRS Verification of Non-filing Letter which you can request from the IRS at https://www.irs.gov/individuals/get-transcript.

____ NO, and I had no earnings from work. Submit a Non-Tax Filer’s Statement available on the dashboard. Your school may also request you submit an IRS Verification of Non-filing Letter which you can request from the IRS at https://www.irs.gov/individuals/get-transcript.

Step 4 – Spouse’s Tax Filing Status – Calendar Year 2016

If you are married, has your spouse filed or will he or she be required to file a 2016 U.S. federal income tax return?

____ YES

____ NO, but he or she had some earnings from work. Submit a Non-Tax Filer’s Statement available on the dashboard. Be sure to submit all W-2 and 1099 forms he or she received. Your school may also request you submit an IRS Verification of Non-filing Letter which you can request from the IRS at https://www.irs.gov/individuals/get-transcript.

____ NO, and he or she had no earnings from work. Submit a Non-Tax Filer’s Statement available on the dashboard. Your school may also request you submit an IRS Verification of Non-filing Letter which you can request from the IRS at https://www.irs.gov/individuals/get-transcript.

Step 5 – Certification

I certify all the information reported is complete and correct (the student and student’s spouse, if married, must sign). A handwritten signature, not typed, is required:

Student Signature __________________________ Date __________

Spouse Signature (if married) __________________________ Date __________