

Application Instructions 2009-2010

University of Rochester Financial Aid Office

TO: UNIVERSITY OF ROCHESTER STUDENTS
FROM: CHARLES WILDER PULS, DIRECTOR
SUBJECT: RETURNING UNDERGRADUATE APPLICATION INSTRUCTIONS

Attached you will find a 2009-2010 University of Rochester Returning Undergraduate Application. ***Returning students who do not submit their financial aid application with all supporting documentation by April 15, 2009 should be aware that they are not guaranteed full consideration for need-based assistance and may have their aid reduced due to limited funding.*** To ensure timely review of your application, we strongly encourage your early registration for the fall 2009 semester.

Please use the following checklist as a guide for completing your 2009-2010 financial aid file on time:

- Free Application for Federal Student Aid (FAFSA). You must file the FAFSA by **April 15, 2009**. We encourage you to use your PIN number as an electronic signature and file online at www.fafsa.ed.gov. Your parent can also apply for a PIN to sign the application. Be sure the University of Rochester, school code 002894, is listed when you file.
- New York State Tuition Assistance Program (TAP) Application. (New York state residents only). This application will be made available to you once you have filed the FAFSA. You must list the University of Rochester, code 1015, on your TAP application.
- 2009-2010 University of Rochester Undergraduate Application. Return the completed and signed form to the University of Rochester Financial Aid Office by **April 15, 2009**. This form is available through **FAOnline**.
- Student's signed 2008 Federal Income Tax Return (all pages and schedules). Send to the University of Rochester Financial Aid Office by **April 15, 2009**.
- For Dependent students: Parents' signed 2008 Federal Income Tax Return (all pages and schedules) and all W-2 earning statements. If your parents own a business or farm, also include the Business/Farm Supplement, available on **FAOnline**, and a copy of the most recent business tax return filed. Send to the University of Rochester Financial Aid Office by **April 15, 2009**.

OR

For Independent students: If you are married, in addition to your tax information, you must submit your spouse's signed 2008 Federal Income Tax Return (all pages and schedules). Send to the University of Rochester Financial Aid Office by **April 15, 2009**.

Be sure to sign all forms, report the student name and student ID on all paperwork, and keep copies of all information for your records. If you need assistance or should have any questions, please do not hesitate to contact our office.

Returning Undergraduate Application 2009-10

University of Rochester Financial Aid Office

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INSTRUCTIONS

- Complete the 2009-2010 FAFSA online at www.fafsa.ed.gov. The University of Rochester's school code is 002894.
- Complete this form and return with signed 2008 student and parent Federal Tax Returns (all pages & schedules) and parent W2 forms. ***Returning students who do not submit their financial aid application with all supporting documentation by April 15, 2009 should be aware that they are not guaranteed full consideration for need-based assistance and may have their aid reduced due to limited funding.***
- If you are an independent student for financial aid purposes, do not fill out the parent information. If you are married, your spouse's information should be reported in those sections. Please contact us if you are unsure of your dependency status.

STUDENT INFORMATION

Applicant's Legal Name

Student ID

Permanent Street Address

City

State

ZIP

Student's Preferred E-mail Address

Student's Preferred Phone

Parent's Preferred E-mail Address

Parent's Preferred Phone

ENROLLMENT INFORMATION

Period(s) for which aid is requested:

- Fall 2009
 Spring 2010

Enrollment Status:

- Full Time
 Part Time (_____ / _____)
(indicate number of credit hours fall/spring)

Expected Graduation Date: ____/____

FAMILY INFORMATION

List all family members who live at your permanent address. This includes yourself, parents and/or stepparent, siblings, and others who receive more than ½ of their support from your parents. If you are independent, please list yourself, your spouse and your dependents who receive more than ½ of their support from you and your spouse. Only list college information for students enrolled in a minimum of 6 credits per term in a degree-seeking program for the 2009-10 academic year.

Full Name	Age	Relationship	College	Full/Part Time	Degree
Sue Jones (example)	49	Mother	n/a		
Jeff Jones (example)	20	Brother	City College	Full Time	B.A.
		self	University of Rochester		

Total 2008 Child Support paid for children outside the household:

\$ _____

FAMILY RESOURCES

Complete the following and attach all supporting documentation (including W-2 and 1099 forms).

2008 Federal Tax Filing Status	Student	Parent
Filed or will file a 2008 Federal Income Tax Return (provide a <u>signed</u> copy to the Financial Aid Office)	Y N*	Y N*
W-2 forms were received for 2008 (submit copies to our office)	n/a	Y N
*If not required to file a 2008 Federal Income Tax Return, list all sources of income received, both taxed and untaxed, on the lines below. Include source of income (i.e. employer) and amount received.	Do not leave blank; use zero where applicable	Do not leave blank; use zero where applicable
Source:	\$	\$
Source:	\$	\$

2008 Sources of Untaxed Income	Student	Parent
Total Child Support Received by household	\$	\$
Social Security Benefits	n/a	\$
Housing, food and other living allowances (military and clergy)	\$	\$
Other (please explain and attach supporting documentation)	\$	\$

Family Assets			
Current Home Value	\$	Current Other Real Estate Value	\$
Current Home Debt	\$	Current Other Real Estate Debt	\$
Home Purchase Year		Other Real Estate Purchase Year	
Home Purchase Price	\$	Other Real Estate Purchase Price	\$
Business Value	\$	Student-owned IRA accts & trusts	\$
Business Debt	\$	Parent Assets in Sibling's Names	\$

Additional Student Resources and non-University outside awards for the 2009-10 year	Amount
Employer Tuition Benefits (provide organization) _____	\$
Outside Scholarship (provide organization) _____	\$
Outside Scholarship (provide organization) _____	\$
Other _____	\$

SPECIAL CIRCUMSTANCES

Please attach an explanation of any special circumstances with all appropriate supporting documentation for review.

CERTIFICATION

By signing this worksheet, we certify that all the information reported on it is complete and correct. The student applicant and parent (or spouse) **MUST** sign below.

In order to remain eligible for state and University grants and scholarships, students must maintain full-time status and maintain satisfactory academic progress.

Student's Signature

Date

Parent's (Spouse's) Signature

Date